## CEO AGENDA



Dear SOULjourner, it is just as important to give to yourself as much as you give of yourself, guiltfree. Amplify this shalom (peace, wholeness) from inside out.



pictured: The Intentions Journal-Planner available in my soul care boutique. Excerpt pages included in this toolkit

Created by Pastor Andrea "Angie" Palmer



# THIS WEEK'S CEO CHECKLIST MENTAL + BODY WELLBEING

### Gratitude + Emotions

List (2) people, places, or products you appreciate + elevate. List (3) emotions they evoke?

| 1) noun: |
|----------|
|----------|

- 2) noun: \_\_\_\_\_
- 3) emotion: \_\_\_\_\_
- 4) emotion: \_\_\_\_\_
- 5) emotion: \_\_\_\_\_

excited, curious, joy, belonging, love vulnerable, surprised, delight, grateful...

## Healthy Movement

How am I intentionally moving my body and having fun with her (my workouts, my play)?

## Mindful, Healthy Eating

What top (3) foods are loving me (optimizing my health)?

How do I feel after eating them?

### Gratitude in Action

Send a letter, email, face-to-face, phone call, etc. to express thanks to those two.

Recipient:

**Circle one**: letter, email, face-to-face, text or phone call

Recipient: \_\_\_\_\_

**Circle one**: letter, email, face-to-face, text or phone call

## Healthy Hydration

What am I generally drinking throughout my day?

Am I getting enough water for my brain and overall health?

## How much sleep am I getting on average?

What time am I getting to bed and awakening?

What practice is helping me to get restorative sleep?

What/who is obstructing my sleep and what can I do about it?



# WEEKLY CEO CHECKLIST WRITING + SPEAKING + CREATIVE WELLBEING

| Current Writing/Speaking Creative Project(s) | How Will I Define Prosperity/Success?     |
|--|---|
| Prioritize based on urgency & value.         | What will prosperity/success look like?   |
| High-Pri (due within two weeks or less)      | High-Pri (success is about connection)    |
| Mid-Pri (due within this month)              | Mid-Pri (success is about flourishing)    |
| Lo-Pri (due next month or delegate)          | Lo-Pri (success is unique to each person) |
| What Will Rest Look Like?                    | Feedback From Failure                     |
| Internal rest will look like                 | What might failure look like?             |
|  | High-Pri (failure is about feedback)      |
| External rest will look like                 | Mid-Pri (failure is about learning)       |
|  | Lo-Pri (failure is evidence of audacity ) |
| What Will Celebration                        | Failure + Developmence                    |

## What Will Celebration Look Like?

Internal celebration will look like...

External celebration will look like...

### Failure + Perseverance

Who will I choose to become when failure comes?

Perseverance can and should include asking for help. What/who will help you continue when motivation is fleeting?



# WEEKLY CEO CHECKLIST COMMUNITY DEVELOPMENT WELLBEING

## Branding + Messaging

Have I touched on this? If so, what emotions did my community express?

If not, what will I create/share to emotionally connect with their needs + desires with my message + mission?

## Lead Generation + Marketing

How am I bringing in leads?

How do I improve conversion rate of leads?

## Any Proposals or Client/Patron Items to Close?

Check Patreon, CRM, email, etc.

## Who Is My Community?

What inspires them on social media and offline?

Who else do they follow or buy from? (who they follow is in my community, too. This is a paradigm shift from competition)

## Community Building

How will I **gather** the collective voices + wisdom + ideas of my community?

Will I collect testimonials, use a quiz or survey, create a poll on social media, create a giveaway campaign, etc.?

List at least (1) for this week:

## Community Building

How will I **share** the collective voices + wisdom + ideas of our community?

Will I spotlight them on social media or in my marketing email, etc.?

List at least (1) for this week:



# WEEKLY CEO CHECKLIST BUSINESS OPERATIONS WELLBEING

## Delivery/Shipping Process Improvements

Does workflow need to improve? If so, identify the bottleneck problem.

Have we initiated feedback from patrons about the quality arrival/use of their order?
What are they saying?

List of my dropshipping platforms: (redbubble, teespring "spring", designbyhumans, threadless

## Other Delivery Channels

What other delivery channels are we currently using? (webinar, eCourse, online store, email, brick and mortar, social media, etc.)

Have we opened up more channels before maxing out our current capacity?

### Website Maintenance

Are updates needed on bios, blog, etc.?

Are updates needed on services/products?

Do we need a site refresh?

Are links working properly?

### Needed Area of Training + Team

List the area I need/desire training. Is there a podcast, book, eCourse, mentorship, library class, webinar, old notes, lecture/sermon...?

Area:

Source:

Is it time to increase my team? (work with a freelancer, intern, outsource, hire, barter, etc.)

## Quick Income Look

What's coming **in**?

This week's cashflow to run biz?

Cash (in the bank)

\$

Accrual-based (booked)

\$

## Expenses

What's going out?

Reconcile Bank Account (and Credit Card)

Know your numbers look at your Profit & Loss Statement



## WEEKLY CEO CHECKLIST SABBATHING RHYTHMS SYNC WITH MY WANING ENERGY

| WHAT PHASE AM I IN?           |  |
|-------------------------------|--|
| WHAT PHASE IS MY BUSINESS IN? |  |

#### FOR THOSE MENSTRUATING:

#### FOR THOSE NO LONGER MENSTRUATING:

Whether you're still menstruating or not, consider this latter "waning" part of the month to welcome your "personal waning." It's a great time to release old versions of self + pursuits. It's key to touch your own roots of desire. To see what no longer aligns + release. For me, this time is about composting and letting the decomposition of things nourish + replenish + power the soil of my soul.

Doing less outwardly will help you take up more space for yourself inwardly. It's more than fine, it's freedom for you to lessen your load mentally, emotionally, physically, spiritually. It's not a sign of lack but of abundance.

#### luteal (completion, inward)

. Inner Fall/Autumn - Estrogen + progesterone + testosterone reach a peak in the first half of this phase. You're still riding high off your ovulatory phase! Then, in the second half, like the fall, when leaves fall from trees and the energy is going back down into the earth, your hormones begin to descend right before bleeding. Begin to wind down, you DON'T have to hemorrhage your energy—avoid big social events, lots of meetings, or burdensome projects. Do LESS to conserve MORE of your energy, sis.

#### inward + intuitive + cocoon

• Waning Moon- During this time of the month—simplify, simplify, simplify! Allow transformation in the last quarter of this moon/month's phase to fully emerge with gracefulness not grind. It's OK to remove an intention or two that you set during the beginning of the New Moon/month. Do LESS to conserve MORE of your energy, sis.

### menstrual (culmination, release)

\* Inner Winter - Hormonal levels decline quickly to the lowest concentrations, this creates phenomenal communication between both brain hemispheres—incoming information in completely opposite but complementary ways will help you increasingly synthesize communication about how you feel. What does it look like for you to honor pause in order to rest + release + rejuvenate + reimagine?

### release + heal + rest

New Moon - During this time of the month of your luminous release + renewal, set your top 3-5 intentions/ideas. You are cultivating the ground + planting seeds, not harvesting anything.

Start a rhythm of a releasing ritual by incorporating this journal prompt: What thoughts/people/things can I release to allow greater flow in my life?

## WEEKLY CEO CHECKLIST SABBATHING SYNC WITH MY WAXING ENERGY

| WHAT PHASE AM I IN?           |  |
|-------------------------------|--|
| WHAT PHASE IS MY BUSINESS IN? |  |

#### FOR THOSE MENSTRUATING:

#### FOR THOSE NO LONGER MENSTRUATING:

Menstruating or not, generally, this initial "waxing" part of the month calls to your "waxing energy." This is a great time to sync being more social in your calendar with outer work-play with family/friends, clients, book/project launches, speaking engagements, doctor appointments, etc.

Doing more during this "waxing" time, is supported by the "doing less" in your latter "waning" period. One isn't better than the other

### follicular (begin, prepare)

Inner Spring - Although hormones are at low levels, they're slowly beginning to increase in concentration. Overall, the hormonal effect on your brain is of openness to new things. Watch your budding energy prepare you for clarity + creativity increase!

### outward + social + blossoming

● Waxing Moon - During this time of the month, let the plan for your 3-5 intentions/ideas blossom with at least one milestone for each intention. Watch your budding energy prepare you for clarity + creativity increase!

#### ovulation (creative, sensual)

Inner Summer - Your brain's verbal + social centers are stimulated by estrogen + testosterone, which begin to increase, along with your energy levels. Notice your sensuality sensitivity + surge (bodaciously nurture + embody it). Enjoy being magnetic with your family/friends/community. Sis, sensuality is about being connected to your senses in all of your output. See your magnificent Creator in your magnetic, creative flow!

#### magnetic + sensual + expressive

O Full Moon - During this time of the month, reflect + celebrate! Where have you + your energy been rooted? Acknowledge what has come to fruition and what is still to come. Notice what/who you're drawing to yourself and how it's affecting your energy. Express your sensuality in a new way under the moonlight. Unhurriedly, savor this time. See your magnificent glow as you witness the moon's glow!

BONUS PROJECT
Checklist



| NOTES to help me focus + flourish |  |
|-----------------------------------|--|





DATE: TIME:

# SABBATHING RHYTHMS ——TODAY——



Good to Know: Intentions

desired plan **Priorities** order of importance

Goals desired outcome

Who am I? I am... a caring + cared for person.

Word for this year: rooted Primary emotion: curious

Note to self: Today, I will choose to notice + nurture + embody holistic, sustainable living.

optional My Savoring of Gratitude What I've already done (Ta-Da's)!

| <u> </u>   |
|--|
| I tasted my first cup of water w/fresh blueberries + lemon I am nourished                                  |
| I enjoyed the Smell of my lavender body butter as I anointed my body. I am grounded.                       |
| Hearing the faucet running reminded me of the streams of living water within me. I am accompanied.         |
| I see Sammy's smile, it opened me up. I am embraced.   |
| I feel the tightness in my finger joints, I pause for <u>turmeric tea + my hand exercise. I am worthy.</u> |

### My Service of Liberated Love What I intend to do (Ta-Do's)!

|                              | It's OK if I begin with me. My Intentions + Priorities My Goals |            | My Goals   | Time *** Projection: |   |                   |
|------------------------------|---|------------|--|----------------------|---|-------------------|
| (                            | NURTURE   | herbal tea | E looks like: drink h2o +<br>+ light candle+ anoint b<br>etch/dance + pray/journ<br>plants + eat/supplements | ody                  | Prioritize + savor my wholeness   | 5 am              |
| TOP MUST 3 THINGS TO NURTURE |   | Fam: Te    | ach English + science +<br>geography   | STARTED =            | Leave a legacy + cultivate connection<br>+curiosity                               | 9 am<br>3 H       |
| l                            | TOP MUST  | Biz: Re    | cord podcast episode 61<br>(no editing)  | STARTED =            | Document meditation + teachings for<br>SOULjourner collective                     | 12 pm             |
|                              | OK TO DO TOMORROW   | Biz:       | Budget + Bookkeeping   | STARTED =            | Know numbers + get out of debt invest + s<br>for new computer + restock inventory | 2 pm<br>ave 1.5 H |
|                              | OK TO DO  | Fam: Groce | ery Shopping using Instac  | cart started =       | Buy life-giving food + optimize time + save<br>fuel                               | 4 pm<br>20 M      |

7h 20M Total Budgeted Time = Follicular (inner spring): BEGIN + PREPARE Ovulatory: (inner summer) CREATIVE + SENSUAL Luteal: (inner fall) COMPLETE + INWARD Menstrual: (inner winter) REST + RELEASE

> (Circle or underline the current lunar phase and/or your current biological phase.) Notice + Nurture + Embody your Sabbathing Rhythms within a monthly cycle.

\*If you are perimenopausal/post menopausal or unsure of your phase, follow the current phase of the moon.



| DATE: | / | / |
|-------|---|---|
| TIME: | : |   |

# SABBATHING RHYTHMS ——TODAY——

Good to Know:

Intentions
desired plan

Priorities
order of importance
Goals
desired outcome

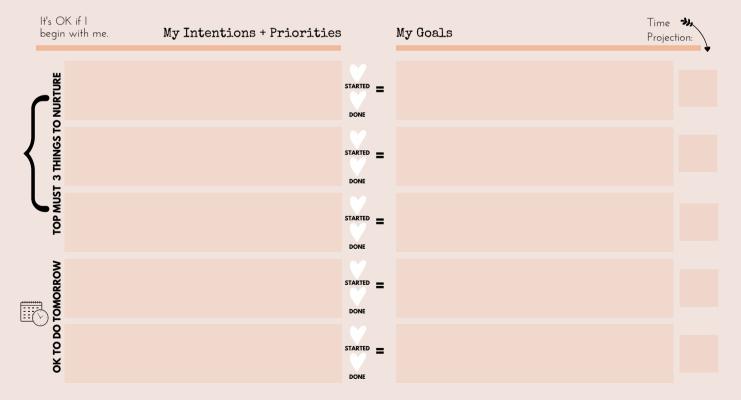
Who am I? I am...

Word for this year: Primary emotion:

Note to self: Today, I will choose to notice + nurture + embody holistic, sustainable living.

## My Savoring of Gratitude What I've already <u>done</u> (Ta-Da's)!

## My Service of Liberated Love What I intend to do (Ta-Do's)!



● WAXING MOON = AMPLIFY ○ FULL MOON = CELEBRATE ● WANING MOON = RELEASE ● NEW MOON = REST Total Budgeted Time = Follicular (inner spring): BEGIN + PREPARE Ovulatory: (inner summer) CREATIVE + SENSUAL Luteal: (inner fall) COMPLETE + INWARD Menstrual: (inner winter) REST + RELEASE

(Circle or underline the current lunar phase and/or your current biological phase.)

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| DATE: | / | / |
|-------|---|---|
| TIME: | : |   |

# SABBATHING RHYTHMS TODAY

Good to Know: Intentions

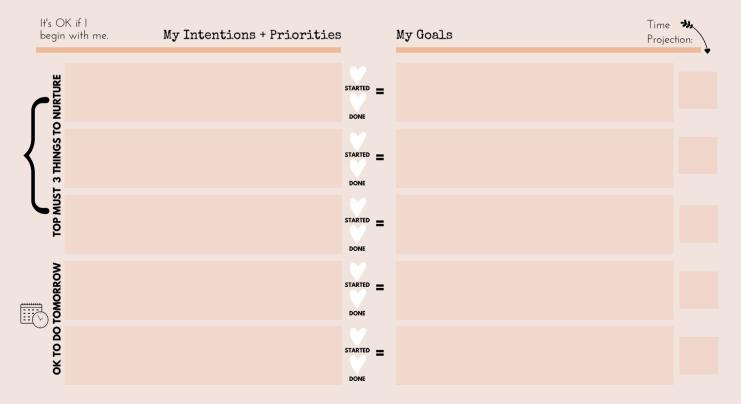
|                     |                  | desired plan                          |
|---------------------|------------------|---------------------------------------|
| Who am I? I am      |                  | <b>Priorities</b> order of importance |
| Word for this year: | Primary emotion: | Goals<br>desired outcome              |
|                     |                  |                                       |

Note to self: Today, I will choose to notice + nurture + embody holistic, sustainable living.

### My Savoring of Gratitude What I've already done (Ta-Da's)!



### My Service of Liberated Love What I intend to do (Ta-Do's)!



● WAXING MOON = AMPLIFY ○ FULL MOON = CELEBRATE ● WANING MOON = RELEASE ● NEW MOON = REST Total Budgeted Time = Follicular (inner spring): BEGIN + PREPARE Ovulatory: (inner summer) CREATIVE + SENSUAL Luteal: (inner fall) COMPLETE + INWARD Menstrual: (inner winter) REST + RELEASE

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